



Installation Instructions
EPLAN Education Version 2023
Status: 11/2022



EPLAN GmbH & Co. KG
Technical information



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The complete license texts for the Open Source licenses mentioned above are available in the following file (for on-premises programs):
<Installation directory>\bin\License.txt

The complete license texts for EPLAN Cloud applications and services are available at the following link:

<https://goto.eplan.com/EplanCloudLicTxt>



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Introduction

Dear users,

The team at EPLAN GmbH & Co. KG is pleased to welcome you as a new user.

This document is meant to help you with the installation.

Notes for the Reader

Before you begin reading, please note the following symbols and styles used in this document:

 **Warning:**


Text preceded by this symbol contains a warning; you should be absolutely sure to read this warning before proceeding!!

 **Note:**

Text preceded by this symbol contains extra notes.

 **Tip:**

Useful tips to facilitate your interaction with the program are presented after this image.

 **Example:**

Examples are highlighted by this symbol.

Requirements for Installation

In order to carry out the installation, an operating system approved for the version to be installed has to be installed on the system. Microsoft Windows 10 and Microsoft Windows 11 are approved only in the 64-bit version respectively. For further information, please find the software approvals for version 2023. The software approvals are available at

https://www.eplan.help/en-us/Infoportal/Content/htm/portal_software_approvals.htm.

Administrator rights are required for the installation and for the first start after installation of the software.

In order to work with EPLAN Education the user must have write privileges for the directories in which the software stores data. These generally are:

- The program directory
- The directory of the original master data
- The system master data directory
- The directories for the settings databases
 - o User
 - o Workstation
 - o Company
- The directory for the log file EplLog.txt

The free memory required for the software and master data must be available.



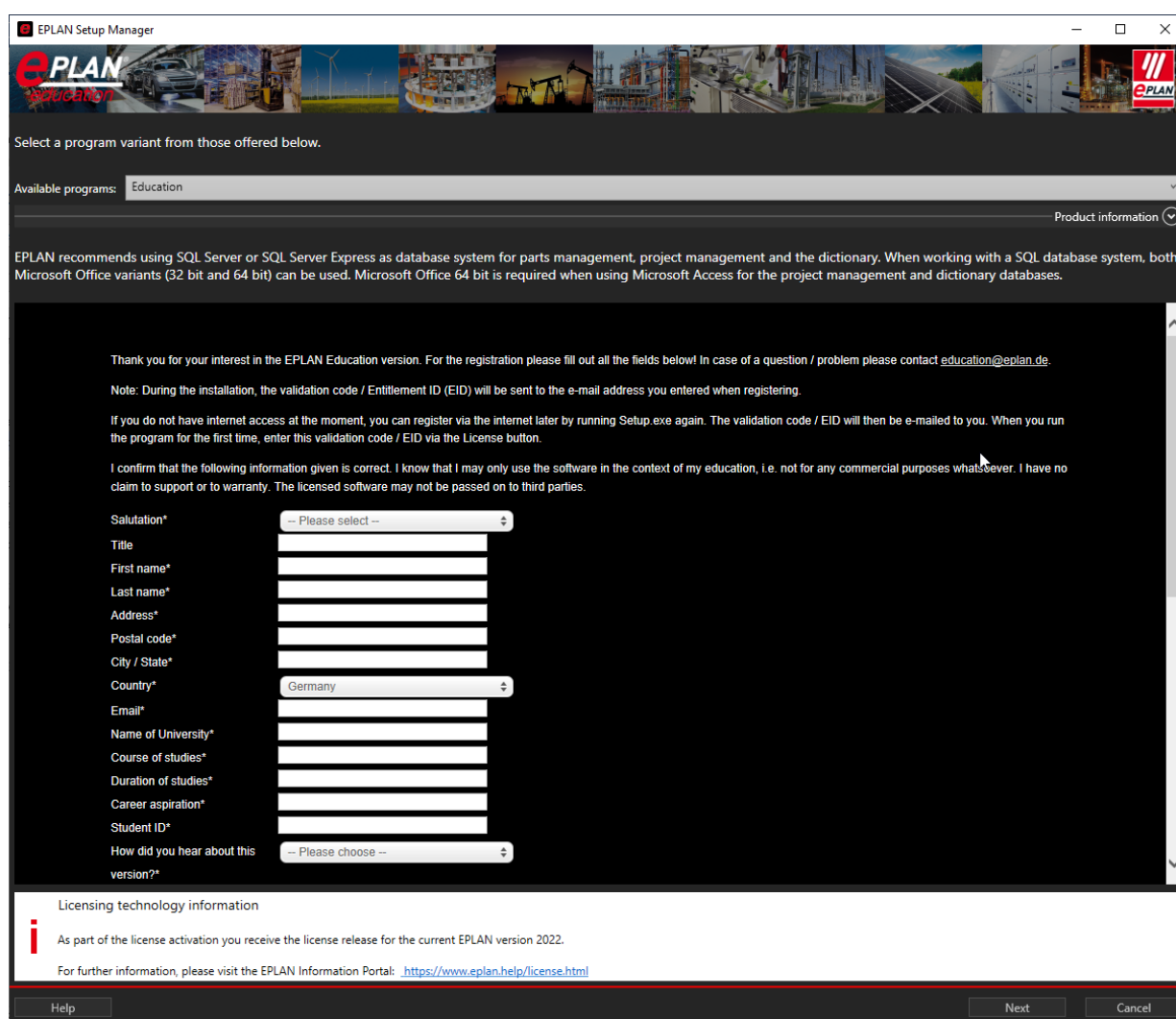
Note:

Microsoft Office 64-bit or an SQL Server is required for the project management and foreign language database.

Installation

Start the installation by accessing your download directory via the explorer and double-clicking the `Setup.exe` file in the root directory.

Program selection and registration



The screenshot shows the 'EPLAN Setup Manager' window. At the top, it says 'Select a program variant from those offered below.' Below this, a dropdown menu shows 'Available programs: Education'. A 'Product information' button is visible on the right. The main area contains a registration form with the following text and fields:

Thank you for your interest in the EPLAN Education version. For the registration please fill out all the fields below! In case of a question / problem please contact education@eplan.de.

Note: During the installation, the validation code / Entitlement ID (EID) will be sent to the e-mail address you entered when registering.

If you do not have internet access at the moment, you can register via the internet later by running Setup.exe again. The validation code / EID will then be e-mailed to you. When you run the program for the first time, enter this validation code / EID via the License button.

I confirm that the following information given is correct. I know that I may only use the software in the context of my education, i.e. not for any commercial purposes whatsoever. I have no claim to support or to warranty. The licensed software may not be passed on to third parties.

Salutation*

Title

First name*

Last name*

Address*

Postal code*

City / State*

Country*

Email*

Name of University*

Course of studies*

Duration of studies*

Career aspiration*

Student ID*

How did you hear about this version?*

Licensing technology information

As part of the license activation you receive the license release for the current EPLAN version 2022.

For further information, please visit the EPLAN Information Portal: <https://www.eplan.help/license.html>

Buttons: Help, Next, Cancel

The first window of the installation lists the available program Education.

You can also find the registration form here. To be able to use EPLAN Education you have to register here. This is necessary for the activation to be assigned and to be correspondingly generated.

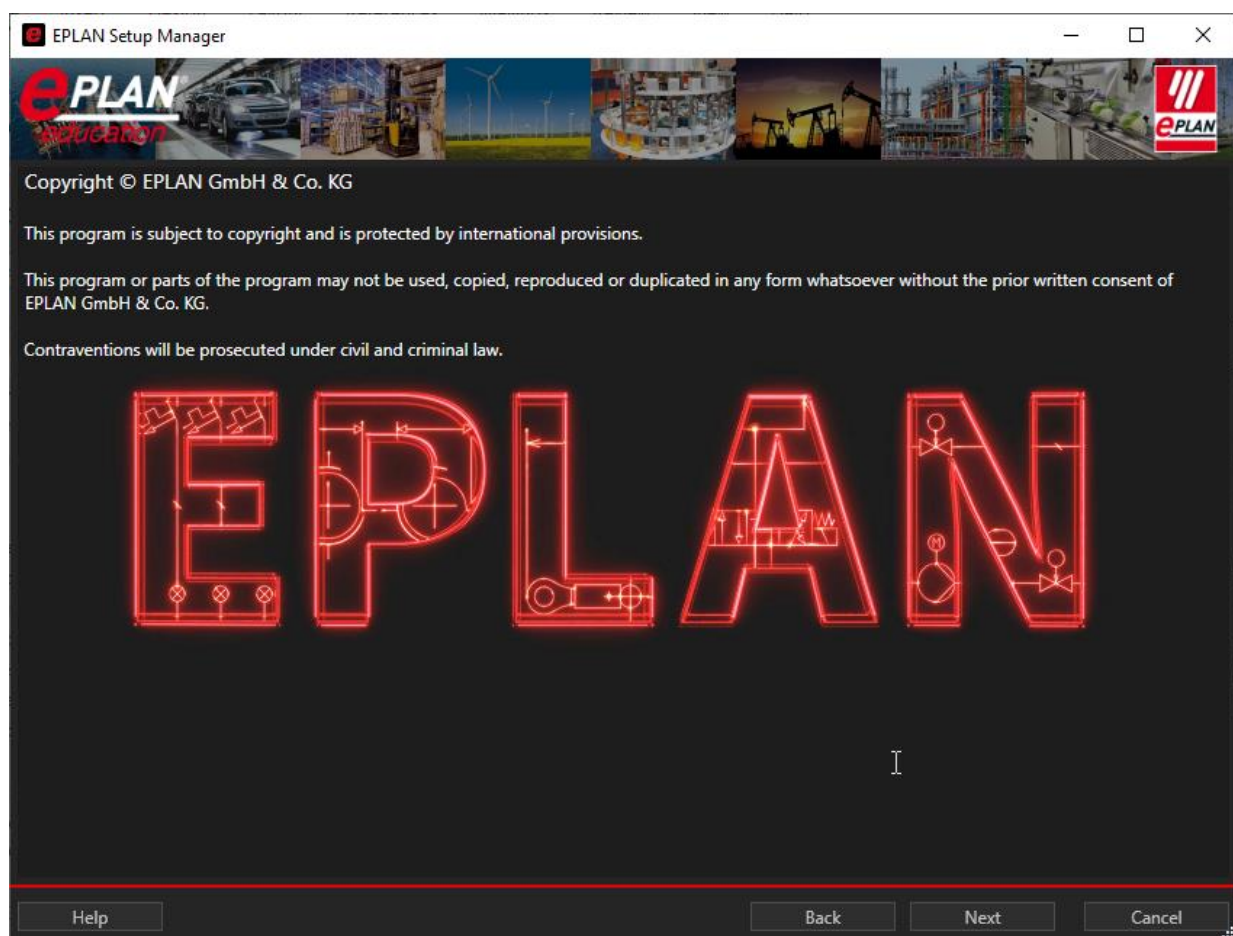
Therefore, please use the form integrated in the setup and send us your data.

We will check the plausibility of the data you entered. After the check we will send your personal Entitlement ID (EID) to the e-mail address you specified. This e-mail also contains a link to create your EPLAN ID. To create your EPLAN ID for the Education version, use the link in the e-mail and follow the instructions.

If at that time you do not have Internet access or skipped the registration, you can register at a later time on the Internet by running the `Setup.exe` file again.

License agreement

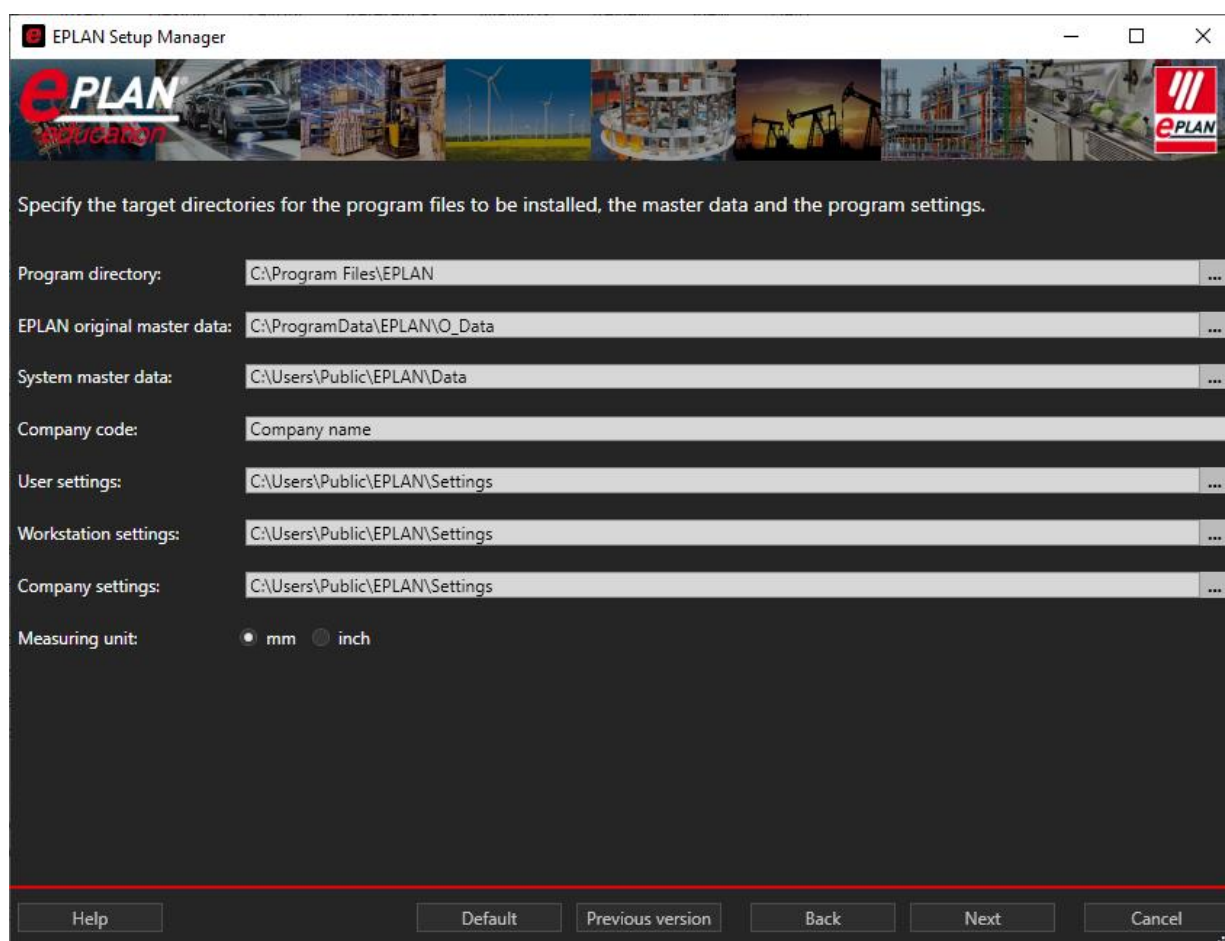
In the second window of the installation, you have to accept the license agreement to continue with the installation. The license agreement is automatically confirmed when you continue the setup via the **Next** button.



Directories of the EPLAN Setup Manager

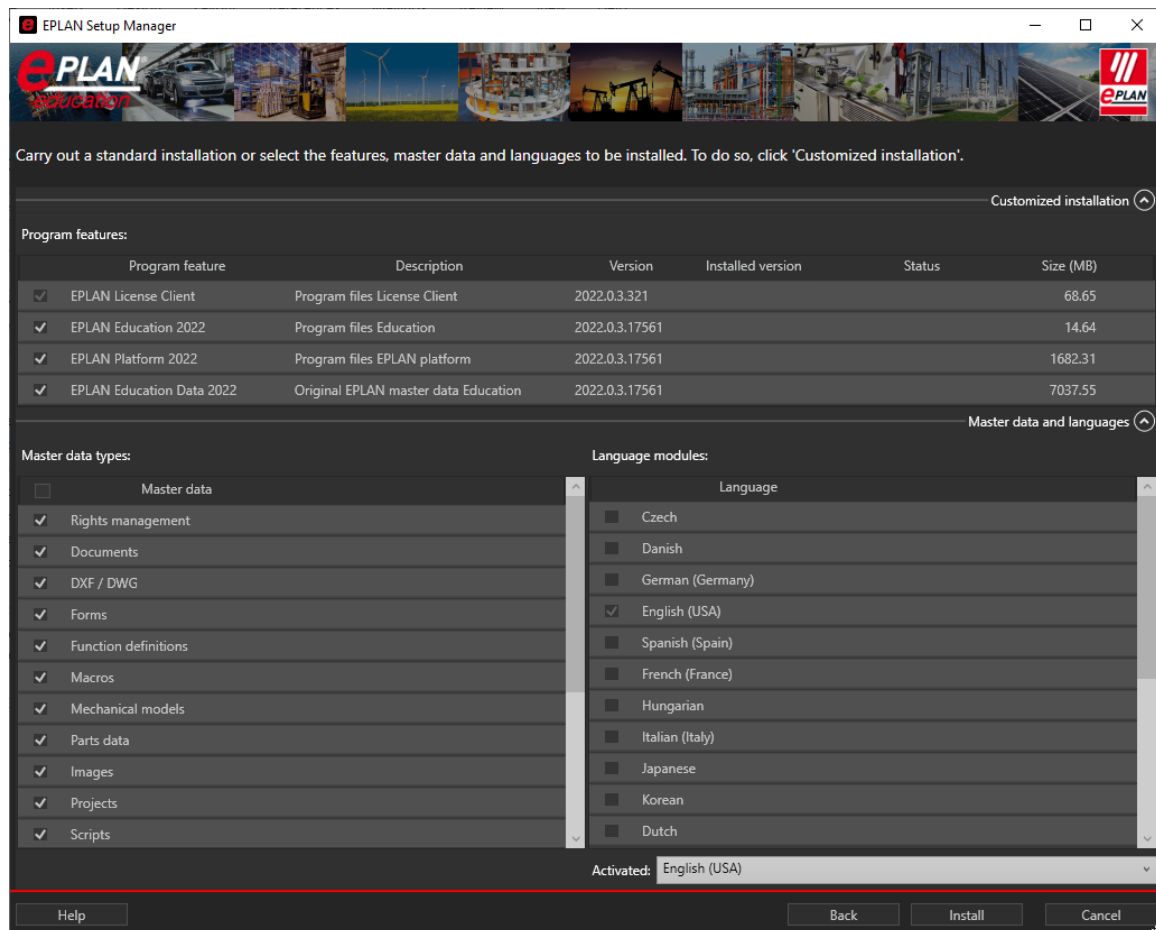
The third window handles the directory settings and the company code. Please note: These settings have an effect on the future use of the software.

The following settings are suggested as the default for the installation of EPLAN Education. These can be accepted as they are. However, since data is generally stored on a server drive at most customers, it makes sense to customize these settings. The company code should always be adapted. It will also be included in the folder structure created by the installation.



Program components, Master data types and Language modules

The components to be installed are displayed in the fourth window.



The language entered at **Activated** is used for the user interface when the software is started, in as far as it is licensed.

After the **Install** button has been clicked, the installation of *EPLAN Education* is started.

In the course of the installation the upper section of the Setup Manager provides information about the installation status.

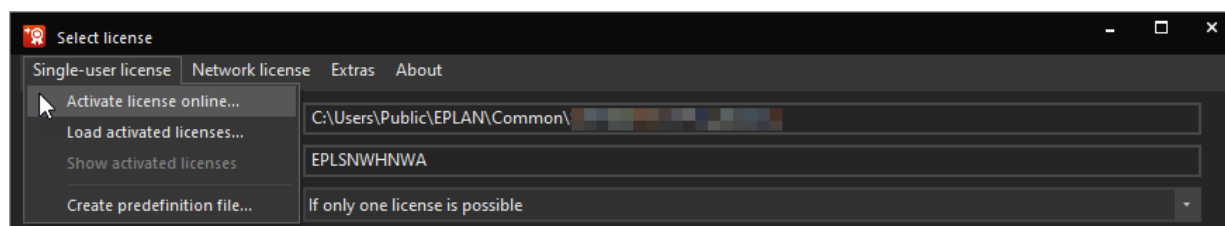
Any warning that may be displayed in the middle section of the EPLAN Setup Manager does not have any influence on the installation itself. If you confirm this message and allow the execution of the content, further information about the EPLAN Platform 2023 is displayed in the lower section.

First start of EPLAN Education

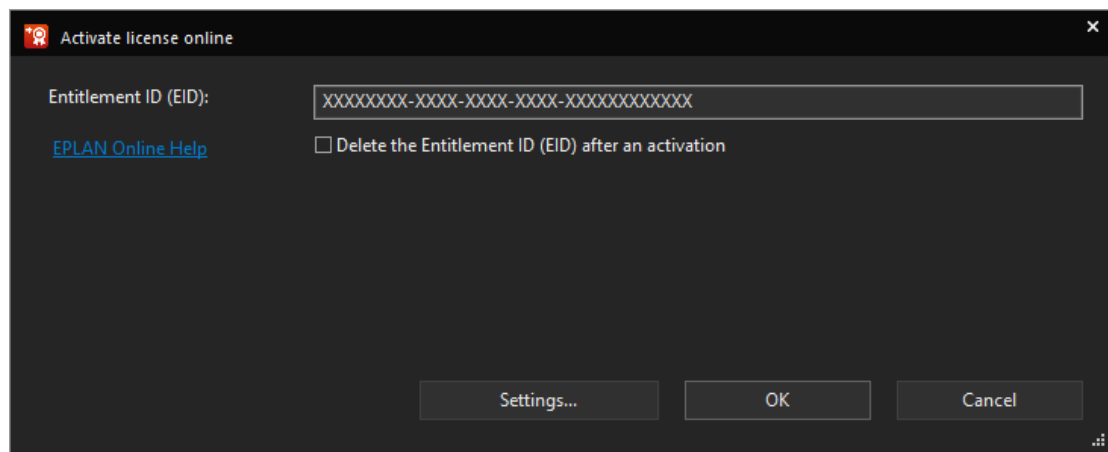
Note:
The first start of EPLAN Education must be carried out with administrator rights, like the installation itself.

Activation of the license

At the start of EPLAN Education the activation of your Entitlement ID is required. Directly after starting the software by the Icon the license manager opens. Select the menu **Single-user license** and call up the menu item **Activate license online**.



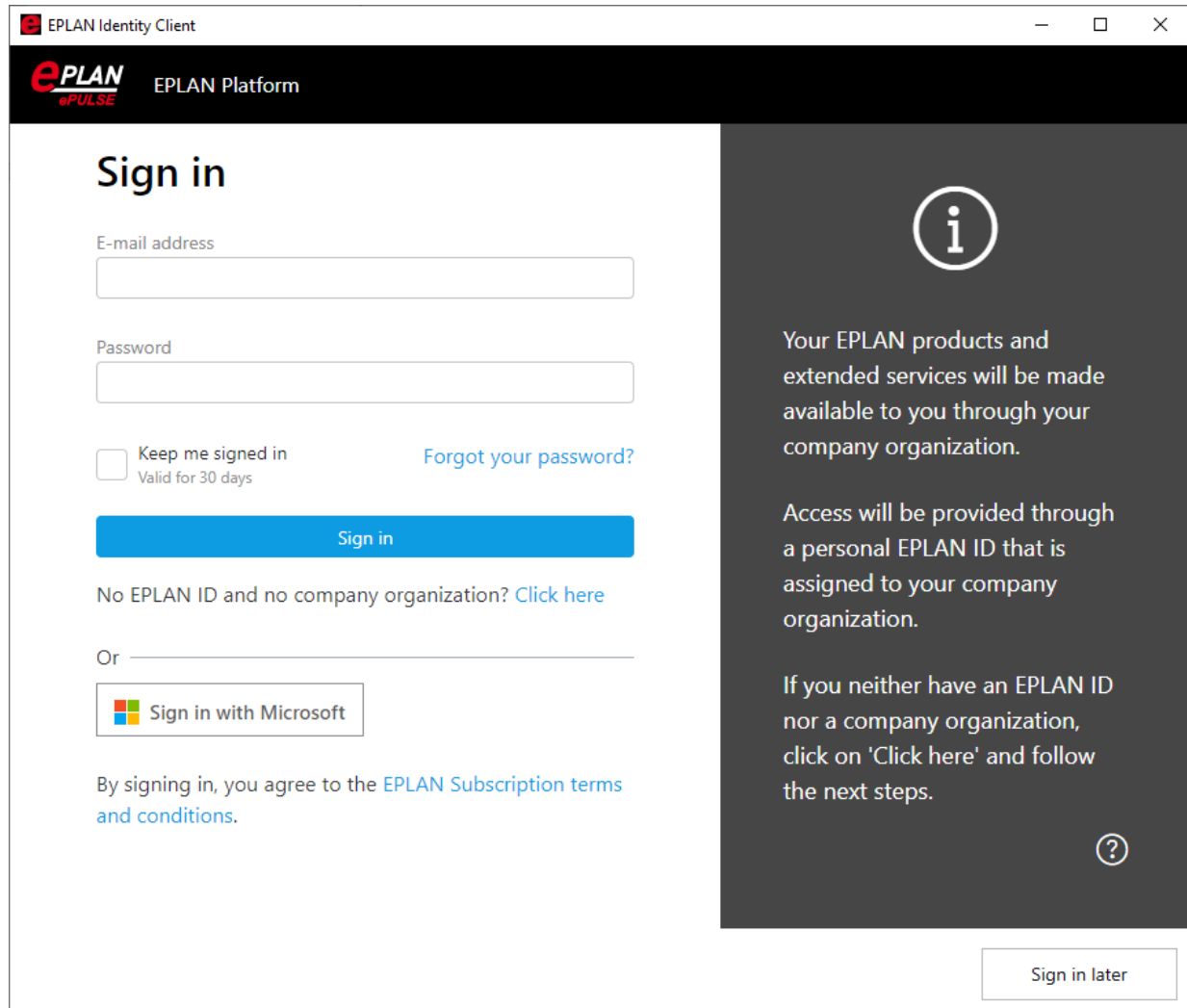
Then insert the Entitlement ID you have received by e-mail into the following dialog.



The first start of EPLAN Education requires somewhat longer than the subsequent start procedures. This is because the following actions have to be carried out during the first start: Generation of the directory structure for the system master data and copying of the original master data into the system master data directories.

The EPLAN Identity Client and EPLAN ID

In the last step of the EPLAN Education 2023 startup process, the EPLAN Identity Client opens.



Here you have to log in with your EPLAN ID. In order to do this, you use your login that you created during the registration process.

Please note that the EPLAN Education version is restricted in its accessibility and functionality regarding the EPLAN Cloud.

Appendix

Sample E-Mail

Dear Mr Doe,

Thank you for registering your EPLAN license on our website today.

Information for registration:

Product: EPLAN Electric P8 EDU with Fluid and Preplanning AddOn
Serial Nr.: EPLXXXXXXXX
Validation code/EID: XXXXXXXX-XXXX-XXXX-XXXX-XXXXXXXXXXXXXX

Create your EPLAN ID (the link has a validity of 14 days):
<https://identityservice.epulse.com/epulse/customer/join?token=XXXXXX>

Supplied data:

Company:
Salutation: Mr
Title:
First name: John
Last name: Doe
Street: Sample Street 1
Postal code: 12345
City: Everytown
Country: USA
E-Mail: j.doe@samplemail.com
Phone: 01234/123456789

Name of University:
University of sample village

Course of studies:
Electrical engineering

Duration of studies:
6 terms / 3 years

Career aspiration:
Design engineer



Student Id:
1234567890

Hears about trial version:
EPLAN representative

If you have any questions regarding registration or release code please
contact our support.

Sincerely,

EPLAN

This e-mail was generated automatically. We regret that due to technical
reasons, we are unable to respond to any correspondence sent to this
e-mail address. Thank you for your understanding.



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